

Stock and Securities Transfer



Stock or securities transfers to Adventist Health Rideout Foundation often arrive without accompanying donor information. In order for us to identify and properly acknowledge your gift, please complete the form below. If you have already transferred stocks or securities and have not yet been acknowledged, please complete the form below to alert our team of your gift.

Gifts of Stocks and Securities

Donor security transfers are made in one of three ways:

- Electronically (DTC)
- Physical Certificate — Donor's Name
- Physical Certificate — The Fremont-Rideout Foundation

Note: One of the following procedures must be used for each and every marketable security transfer (stocks, bonds, mutual funds). Following the procedures identified below will ensure that proper credit is given to the donor.

Electronic Transfer (DTC)

To transfer securities held in a brokerage account, the donor should instruct their broker to transfer the securities to the following Foundation account:

The Northern Trust Company/Trust Department
DTC Participation ID: 2669
Agent Bank ID: 20290
Institutional ID: 26724
Account Number: 44-35502
Address: 50 S. LaSalle St., Chicago, IL 60603
Account Name: Rideout Foundation

Upon completion of the DTC, please:

1. Request broker send confirmation of transfer to the Adventist Health Rideout Foundation. The confirmation should indicate the donor's name, the security being transferred, the Foundation account you would like your gift designated to, and the date of transfer.
2. Complete this form and send to the Adventist Health Rideout Foundation so that gifts can be properly credited.

Physical Certificate — Donor's Name

Donors wishing to give securities that are held in physical form (e.g., stock certificates) and are registered in their names should contact our office at 530-751-4070 or Giving@ah.org

Mailing or Delivering Certificates

Authorization letters, this form, certificates, and stock or bond power — or re-registered physical documents — should be mailed or delivered to:

Adventist Health Rideout Foundation
414 G St. #130
Marysville, CA 95901

Please call our office with any questions about gifts of securities at 530-751-4070.

This form may be sent electronically to: Giving@ah.org

Stock or Securities Information

Anticipated Transfer Date

Brokerage Name

Broker/Financial Office Contact Name

Broker/Financial Office Phone Number

Types of Stock (Name/Symbol) Number of Shares

\$

Estimated Value

Gift Designation

Market/Hospital 612 - AH + Rideout

Specialty/Service _____

Fund _____

Event _____

Donor Information

Dr. Mr. Mrs. Ms. OR Business

Primary Donor Name (as you would like it acknowledged and credited)

Spouse/Partner Name (for joint gifts) OR Business Primary Contact Name

Address

City

State

Zip

Phone Cell Home Work Email

I/we prefer this gift to be anonymous.

Signature (required)

Date